

Andrew Herbach

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Information required at least 7 days before 341 meeting:
Last Filed Tax Returns - both personal and for any entities
(corporations/LLC/partnerships)
Proof of Security Interest Perfection (MV Title; Recorded Mortgage; Filed UCC Financing
Statement, etc.)
Proof of payroll
Last Balance Sheet and Profit and Loss for entities (corporations/LLCs/partnerships)
Closing Statement and Title Commitment for conveyances of real estate within the past
two years
Documentation of any transaction with a relative within the past 2 years
Other documents as requested.

Preferred method of transfer: Email. Will accept mail and faxes.