

Michael E. Kepler

WD Wisconsin, Madison Division  
Madison and Janesville 341 meetings

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Information required at least seven days before 341 Meeting:

- Last filed tax returns, both personal and for any entities = (corporations/LLC/partnerships)
- Proof of security interest perfection (MV title, recorded mortgage, = filed UCC Financing, etc.)
- Last statement of retirement account/life insurance with CSV
- Last balance sheet and profit & loss for entities = (corporations/LLC/partnerships)
- Closing statement and title commitment for conveyances of real estate = within the past two years
- Documentation of any transaction with a relative within the past two = years
- Other documents as requested.